

Pantheon X General, registers & system

Module: Pantheon X General, registers & system

Duration: 6 hrs

Level: core/basics

Main goal: On this demonstrative workshop we will present basics/core knowledge for PANTHEON general, registers and system.

Main content:

Day 1, 21.6.2016, 9:00 – 12:00

1) PANTHEON X General:

- General
- Colors
- Internet

- Company
 - General
 - Document Texts
 - Registers settings

2) PANTHEON Registers - Subjects / Idents registers

- Assigning Ids
- Default values when Creating New Ident / Subject
- Dependent Codebooks: Country, Subject Type, Postal Codes (Transfer Registers from web server)
- Copying Subject Type Data
- Copying Item Categories
- Find Subjects/Idents, Custom Search
- Import/Export from Excel file (Idents/Subjects)
- Import Exchange Rates (manual & automatic)
- Customization
 - Right click menu
 - Wizards
 - Custom fields: acSubject; select acSubject from tHE_SetSubj
- Shared Registers
 - Useful in accounting company
 - One-time entry = multiple databases

- Before setting all shared registers must be synched

Day 2

1. Basic PANTHEON X System,

- Establish a system to MSSQL platform
- Full manual installation of all necessary system components on the SQL platform Guidelines
- How they are made installation packages
- Where and what is at *ftp.datalab.si*
- Requirements before installing
- System requirements
- INI file
- Startup parameters
- Pantheon in several languages
- Pantheon upgrade to the new version
- Programs for server administration and the Pantheon
- Required Hardware:
 - Hardware - single user
 - Hardware - Network > 5 users
 - Cloud User

- Licenses in Pantheon X and connector license
- Add user (adding new user from one database to another)
- Main menu - if your menu is different – versions
 - RT, LT, MF,..
- **Installations**
 - Installation of MS SQL Server 2014
 - Installation of PANTHEON X
 - Upgrade
 - ...